

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

**In re:** : **Chapter 11**  
**RG Aviation LLC** :  
: **Case No. 24-14201 (PMM)**  
:  
**Debtor.** :

**O R D E R**

**AND NOW**, whereas the above-captioned debtor and debtor-in-possession (the “Debtor”) has elected to proceed with this case under Subchapter V of Chapter 11 of Title 11 of the United States Code;

AND the Court having held a status conference on January 14, 2025;

AND the Debtor’s proposed plan of reorganization having been filed on February 18, 2025 (doc. #50),

**IT IS HEREBY ORDERED** that the following dates and deadlines will govern the procedure of this case:

1. Confirmation Hearing. The Court shall hold a hearing on confirmation of the Debtor’s plan of reorganization on **Tuesday, April 29, 2025, at 11:00 a.m.** in the United States Bankruptcy Court, the Gateway Building, Fourth Floor Courtroom, 201 Penn Street, Reading, PA 19601.
2. Deadline to Make §1111(b)(2) Election. A secured creditor that wishes to make an election under 11 U.S.C. §1111(b)(2) must do so no later than **Tuesday, April 22, 2025**.

3. Objections to Plan. **Tuesday, April 22, 2025**, is the deadline for filing and serving written objections to confirmation of the Debtor's plan of reorganization pursuant to Federal Rules of Bankruptcy Procedure 2002(b) and 3020(b)(1). *Any party in interest objecting to the Debtor's plan of reorganization, including the proposed treatment of any claim or interest under the plan, must file and serve a timely objection in accordance with this Scheduling Order and the applicable rules.*
4. Voting on the Plan. **Tuesday, April 22, 2025**, is the deadline for submitting acceptances or rejections of the Debtor's plan of reorganization. Acceptances and rejections must be submitted to the Debtor's attorney:

**SHAWN J. LAU  
Lau & Associates  
4228 St. Lawrence Avenue  
Reading, PA 19606**

5. Report of Plan Voting. **On or Friday, April 25, 2025**, the Debtor shall file a report of plan voting with the Court.
6. Service of Plan Documents. **On or before Tuesday, February 25, 2025**, the Debtor shall serve a copy of **this Scheduling Order, Debtor's plan of reorganization, and ballot** on all creditors, equity security holders, other parties in interest, the Subchapter V Trustee, and the United States Trustee, as provided in Federal Rule of Bankruptcy Procedure 3017(d).
7. Certificate of Service of Plan Documents. **On or before Friday, February 28, 2025**, the Debtor shall file a certificate of service of this Scheduling Order, Debtor's plan of reorganization, and ballot with the Court.

**Date: February 19, 2025**

  
PATRICIA M. MAYER

**U.S. BANKRUPTCY JUDGE**